

Shariah Capital, Inc. (the "Company")

31 October 2011

#### Total Voting Rights

The Company announces that on 15 August 2011 the Company acquired 44,400 ordinary shares of USD0.01 each in the capital of the Company ("Ordinary Shares") for nil consideration, which were placed into treasury.

As announced on 4 October 2011, the Company received 250,000 Ordinary Shares from Mr. Joseph Gau, a former director of the Company, in consideration for a loan made by the Company to Mr. Gau.

When reporting under U.S. GAAP, the Company includes in the number of Ordinary Shares in issue restricted stock awards over Ordinary Shares which have not vested. At 30 June 2011, there were 1,400,000 awards granted to two employees which were subsequently cancelled.

The total number of Ordinary Shares in issue as at the date of this notice is therefore 60,344,132 with each share carrying the right to one vote. There are 368,300 shares held in treasury.

Therefore, the total number of voting rights in the Company is 59,975,832.

The above figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the FSA's Disclosure and Transparency Rules.

Enquiries:

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